

Monthly Budget Worksheet

House

| | |
|-------------------------------|----|
| Mortgage Principal & Interest | \$ |
| Real Estate Taxes | \$ |
| Rent | \$ |
| Insurance – Home/Rental | \$ |
| Maintenance – Supplies | \$ |
| Utilities – Electric/Gas | \$ |
| Water – Sewer | \$ |
| Cable – Phone – Internet | \$ |
| House Cleaning | \$ |
| Other | \$ |
| Total | \$ |

Daily Living

| | |
|----------------------------|----|
| Groceries | \$ |
| Dining – Eating Out | \$ |
| Clothing | \$ |
| Salon – Massage – Manicure | \$ |
| Other | \$ |
| Total | \$ |

Entertainment

| | |
|----------------------------|----|
| Home – Shows – Events | \$ |
| Sports – Hobbies – Lessons | \$ |
| Dues – Memberships | \$ |
| Vacation – Travel | \$ |
| Total | \$ |

Transportation

| | |
|----------------|----|
| Auto Loans | \$ |
| Auto Insurance | \$ |
| Fuel | \$ |
| Repairs | \$ |
| Other | \$ |
| Total | \$ |

Health

| | |
|-------------------------|----|
| Health Insurance | \$ |
| Life Insurance | \$ |
| LTC Insurance | \$ |
| Disability Insurance | \$ |
| Medication | \$ |
| Veterinarian – Pet Care | \$ |
| Other | \$ |
| Total | \$ |

Debts, Loans

| | |
|-------------------------|----|
| Credit Cards | \$ |
| Student Loans | \$ |
| Alimony – Child Support | \$ |
| Other | \$ |
| Total | \$ |

Charity, Gifts

| | |
|----------------------|----|
| Charitable Donations | \$ |
| Gifts | \$ |
| Other | \$ |
| Total | \$ |